

## REGISTRATION FORM

To arrange your free consultation, please complete the details below.

Please use Adobe Reader to complete as interactive pdf

COMPANY NAME	POSITION	LENGTH OF SERVICE
NAME	DATE OF BIRTH	
ADDRESS		
HOME TEL NO	MOBILE	
EMAIL	EXPECTED LEAVING DATE	

## HELP US TO HELP YOU

Tell us about the areas you would like to discuss



### Independent Financial Advice

- General review of my current financial situation
- Review my previous company/personal pensions
- Discuss options for drawing my pension
- Final Salary transfer analysis
- Review of my savings and investments
- Making a new investment for income or growth
- Mortgages and other financial commitments
- Starting my own business
- Special tax advice

### General Insurance

- Wills, Trusts and Probate
- Care Costs and Estate Planning
- Reviewing the cost of my insurances
- Life and/or Health Insurance
- Critical Illness Insurance
- Protecting my income
- Accident, sickness and redundancy
- Private Medical Expenses Cover
- Home Insurance

Click [here](#) to return your registration form, or alternatively, send as an attachment to info@uniecprestige.co.uk

### Data protection

The information you provide by completing this form will only be used for the purpose of assisting you. If it transpires you no longer need our services, we shall irretrievably delete your personal information. Your personal data will not be used for marketing purposes.

Uniec Prestige Ltd complies with the data privacy legislative requirements, and spirit, of the European Union's General Data Protection Regulation (GDPR) and the UK Data Protection Act 2018. A copy of our Privacy Policy is available online at [www.uniecprestige.co.uk/important-information/privacy-policy/](http://www.uniecprestige.co.uk/important-information/privacy-policy/).